



## EEI FINANCIAL CONFERENCE PRELIMINARY AGENDA

[www.eei.org/meetings-finconf](http://www.eei.org/meetings-finconf)

November 11-13, 2018 | Hilton San Francisco Union Square | 333 O'Farrell Street | San Francisco, CA 94102 | +1 -415-771-1400

### THEME:

***Postcard from the Future: The Electric Power Model Redefined***

### SUNDAY, NOVEMBER 11

11:00 a.m. – 5:00 p.m.	<b>REGISTRATION</b>
11:00 a.m. – 5:00 p.m.	<b>EEI FORMAL PRESENTATION READY ROOM</b>
11:00 – 5:00 p.m.	<b>INTERNET CAFÉ AND CHARGING STATIONS</b>  Sponsored by: <b><i>Credit Agricole CIB</i></b>
11:30 a.m. – 2:00 p.m.	<b>EEI TREASURY GROUP MEETING</b> <i>(Admittance by Invitation Only)</i>
2:00 – 3:30 p.m.	<b>CHIEF FINANCIAL OFFICERS' SHARE FORUM</b> <i>(Admittance by Invitation Only)</i>
2:00 – 4:30 p.m.	<b>GET ACQUAINTED RECEPTION</b>
2:30 – 4:30 p.m.	<b>COMPANY VISITS</b> <i>See Company Visit Schedule</i>
3:00– 5:00 p.m.	<b>EEI CEO BOARD DISCUSSION</b> <i>(Admittance by Invitation Only)</i>
5:30 – 7:30 p.m.	<b>“STREETS OF SAN FRANCISCO” RECEPTION</b>  Sponsored by: <b><i>Sumitomo Mitsui Banking Corporation</i></b>

# MONDAY, NOVEMBER 12

7:00 a.m. – 2:00 p.m.	<b>REGISTRATION</b>
7:00 a.m. - 2:00 p.m.	<b>EEI FORMAL PRESENTATION READY ROOM</b>
7:00 – 8:30 a.m.	<b>DELEGATES' CONTINENTAL BREAKFAST</b>  Sponsored by: <i>Mizuho</i>
7:00 a.m. – 6:00 p.m.	<b>INTERNET CAFÉ AND CHARGING STATIONS</b>
7:30 – 8:15 a.m.	<b>SPEAKER/PROGRAM COMMITTEE BREAKFAST</b>
8:00 -10:00 a.m.	<b>SPOUSES' BREAKFAST</b>
8:30 a.m. – 12:45 p.m.	<b>GENERAL SESSION</b>
8:30 – 8:45 a.m.	<b>WELCOME &amp; PRESENTATION OF EEI INDEX OF INVESTOR OWNED ELECTRICS AWARDS</b>  <b>Thomas R. Kuhn</b> President Edison Electric Institute
8:45 – 9:00 a.m.	<b>INTRODUCTIONS</b>  <b>Jason Wells</b> Conference Chairman and Senior Vice President & Chief Financial Officer PG&E Corporation
9:00 – 9:45 a.m.	<b>FIRESIDE CHAT WITH FORMER SECRETARY OF STATE THE HONORABLE CONDOLEEZZA RICE</b>  <b>The Honorable Condoleezza Rice</b> Secretary (2005-2009) United States Department of State  <b>Geisha Williams</b> Chief Executive Officer and President PG&E Corporation

9:45 -10:00 a.m.

**SHORT INTERMISSION**

10:00 – 11:00 a.m.

**THE EVOLVING BUSINESS MODEL**

Four leading chief executive officers to discuss how the industry is shaping its business strategies to incorporate new technologies, such as DG, storage and automotive electrification as well as operational challenges, such as cyber-security and grid requirements. The panel will explore ways that changes in regulatory frameworks and market constructs can be incorporated into the evolving business models in the industry.

**Ralph Izzo**

Chairman, President and Chief Executive Officer  
Public Service Enterprise Group

**James Judge**

President and Chief Executive Officer  
Eversource Energy

**Patricia (Patti) Poppe**

President and Chief Executive Officer  
CMS Energy

**Pedro Pizarro**

President and Chief Executive Officer  
Edison International

**Moderator: Caren Byrd**

Managing Director  
Morgan Stanley

11:00– 11:30 a.m.

**BEVERAGE BREAK**

Sponsored by: **Mizuho**

11:30 a.m. – 12:30 p.m.

**SUSTAINABILITY – ESG PERSPECTIVES OF ISSUERS, INVESTORS AND STAKEHOLDERS**

In conjunction with EEI’s ESG/Sustainability Initiative this panel discussion will seek to triangulate several fundamental aspects of ESG featuring the perspectives of a variety issuers, investors and stakeholders. A broader view of the Energy and Power value chain will be incorporated to provide a comprehensive view on ESG and the many issues currently in focus. Example topics include sustainability policies and implementation, ESG metrics, stakeholder prioritization, capital deployment, risk mitigation, value impact, as well as current and expected trends.

**Kenneth Adams**

Managing Director and Group Head of Investment Grade Research  
TIAA Investments

**Cari Boyce**

Senior Vice President, Stakeholder Strategy and Sustainability  
President, Duke Energy Foundation  
Duke Energy Corporation

**Teresa Ho Kim**

Managing Director  
Jennison Associates LLC

**Alexandra (Alex) Liftman**

Global Environmental Executive  
Bank of America Merrill Lynch

**Peter Trelenberg**

Manager, Environmental Policy and Planning  
Exxon Mobil Corporation

**Moderator: James (Nick) McKee**

Managing Director, Group Head US Energy and  
Power Corporate Banking  
Bank of America Merrill Lynch

12:30– 2:00 p.m.

**GRAB N’ GO LUNCH**

2:30 – 4:30 p.m.

**COMPANY VISITS**

*See company visit schedule*

3:30 – 5:00 p.m.

**EEI SHIPPING KIOSK**

5:30 - 7:30 p.m.

**“RETRO HOLLYWOOD” RECEPTION**

Sponsored by: ***Energy Impact Partners LLC***

## TUESDAY, NOVEMBER 13

7:30 – 10:30 a.m.	<b>BUFFET BREAKFAST &amp; SUPER COFFEE BREAK</b>  Sponsored by: <b><i>New York Stock Exchange</i></b>
7:00 a.m. – 12:00 p.m.	<b>REGISTRATION</b>
7:00 a.m. – 2:00 p.m.	<b>EI FORMAL PRESENTATION READY ROOM</b> <b>See Company Visit Schedule</b>
7:00 a.m. – 6:00 p.m.	<b>INTERNET CAFÉ</b>  Sponsored by: <b><i>Credit Agricole CIB</i></b>
8:15 – 11:55 a.m.	<b>CONCURRENT FORMAL COMPANY PRESENTATIONS</b>
12:15 – 2:00 p.m.	<b>LUNCHEON AND KEYNOTE</b> <b>Servers will stop serving lunch promptly at 1:00 p.m.</b>  Sponsored by: <b><i>Filsinger Energy Partners</i></b> <b>&amp;</b> <b><i>HomeServe USA</i></b>
(1:15 – 2:00 p.m.)	<b>LUNCHEON PRESENTATION (TITLE TBD)</b>  <b>SPEAKER TBA</b>  Introduced by: <b>Jason Wells</b> Conference Chairman and Senior Vice President & Chief Financial Officer PG&E Corporation
2:30 – 4:30 p.m.	<b>COMPANY VISITS</b> <i>See Company Visit Schedule</i>
3:30 – 5:00 p.m.	<b>EI SHIPPING KIOSK</b>
5:30-7:30 p.m.	<b>“HAIGHT-ASHBURY SUMMER OF LOVE” RECEPTION</b>  Sponsored by: <b><i>HomeServe USA</i></b>

## PROGRAM COMMITTEE

**Jason Wells**  
**Conference Chairman**  
PG&E Corporation

**Jonathan Arnold**  
Deutsche Bank Securities

**Caren Byrd**  
Morgan Stanley

**Chis Foster**  
PG&E Corporation

**Rejii Hayes**  
CMS Energy Corporation

**Ryan Hedrick**  
T. Rowe Price Associates

**Debra Henry**  
**Conference Coordinator**  
Edison Electric Institute

**Devin James**  
Edison Electric Institute

**John Ketchum**  
NextEra Energy, Inc.

**Martin Lyons**  
Ameren Corporation

**Nick McKee**  
Bank of America Merrill Lynch

**Richard McMahon**  
Edison Electric Institute

**Judy Park**  
**Conference Coordinator**  
PG&E Corporation

**Maria Rigatti**  
Edison International

**Thomas Serzan**  
S&P Global Market Intelligence/RRA

**Philip Smyth**  
FitchRatings

**Mary Titler**  
Columbia Threadneedle Investments

## CONFIRMED CONFERENCE SPONSORS

BNY Mellon – Registration Booths & Conference App  
Charles River Associates – Conference Badge Holders  
Credit Agricole CIB – Internet Café & Prize Drawings  
Energy Impact Partners LLC – Monday Evening Reception  
Filsinger Energy Partners – Tuesday Luncheon  
HomeServe USA – Tuesday Luncheon & Tuesday Evening Reception  
Mizuho – Monday Delegates Breakfast & Beverage Break  
New York Stock Exchange – Tuesday Buffet Breakfast & Coffee Break  
Oracle – ***The Wall Street Journal***  
S&P Global Market Intelligence – Prize Drawing  
S&P Global Ratings – Conference Meeting Bag  
Sumitomo Mitsui Banking Corporation – Sunday Evening Reception  
US Bank – Conference Hotel Key Card  
Wells Fargo- Pocket Agenda & Company Visit Schedule

# CONTINUING PROFESSIONAL EDUCATION CREDITS (CPE)

**Sponsoring Organization:** Edison Electric Institute  
701 Pennsylvania Avenue, N.W.  
Washington, DC 20004-2696  
(202) 508-5000

**Program Description:** Annual conference of electric company chief executive officers, chief financial officers, treasurers, and investor relations executives as well as Wall Street security analysts, fund managers, the rating agencies and commercial and investment bankers.

**Learning Objectives:** To provide updates on issues and strategies that impact the electric power industry's financial performance and its access to the global marketplace. Energy storage, electrification, ESG and sustainability, changes in the regulatory framework and market construction are among the topics that will be discussed at the conference.

**Program Prerequisite:** No prerequisites  
**Program Knowledge Level:** Advanced  
**Advanced Preparation:** No advance preparation required  
**Type of Delivery Method:** Group Live



The Edison Electric Institute is registered with the National Association of State Boards of Accountancy (NASBA), as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors through its website, [www.nasbaregistry.org](http://www.nasbaregistry.org).

The Edison Electric Institute also is registered with the Texas State Board of Public Accountancy as CPE sponsor. This registration does not constitute an endorsement by the Board as to the quality of our CPE program.

**Recommended CPE Credit:** TBA  
**Recommended Fields of Study:** Specialized Knowledge

In accordance with the standards of the National Registry of CPE Sponsors, CPE credits are granted based on a 50-minute hour.

**Cancellations:** Registration fees will be refunded minus a \$100 administration fee if notification of the cancellation is received before September 30, 2018. One-half of the fee is refundable for cancellations received at EEI from October 1 to October 11, 2018. No refunds will be made for cancellations received after October 11, 2018. Cancellations may be sent to Debra Henry by fax at 202-508-5768 or by email to [dhenry@eei.org](mailto:dhenry@eei.org).

**Complaint Resolution Policy:** All efforts will be made to handle any complaints by attendees expeditiously and to the satisfaction of the attendee. Complaints may be addressed to Debra Henry by phone at (202) 508-5496 or by email at [dhenry@eei.org](mailto:dhenry@eei.org).